Digital asset checklist

Keep this information in a locked location to prevent fraud.

Your name: _____

Digital executor's name: _____

Personal devices

List all mobile devices and computers, both personal and work equipment.

Device description	Username	Password

Password manager

List your master password manager account, such as LastPass, if applicable.

Service	Email address/username	Password

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Email

List personal and work accounts.

Service	Email address	Password

Financials

List all your digital accounts including banking, investing, credit cards, budgeting services (Ex: Mint.com), retirement, life insurance and tax preparation. Also include cryptocurrency keys if applicable.

Service	Email address/username	Password

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Financials (cont.)

Service	Email address	Password

Utility and property services

Company	Account number	Email/username	Password

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Utility and property services (cont.)

Company	Account number	Email/username	Password

Social media

List all accounts, such as Facebook, LinkedIn, Twitter and Instagram.

Website	Email address/username	Password

Online storage

List all cloud-based storage accounts, such as Apple iCloud, Google Drive and Dropbox.

Website	Email address/username	Password

Online shopping, subscriptions and services

List all accounts and apps, such as Amazon, HelloFresh, Etsy and Uber.

Website	Email address/username	Password

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Entertainment and media

List all accounts and apps, such as Apple iTunes, Hulu, Netflix and YouTube.

Website	Email address/username	Password

Security systems

List properties for which you have security systems or codes, such as your primary home, vacation home(s) and business(es).

Property description	Property address	Security company	System password

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Intellectual property and/or other specialty digital assets

List all patents, trademarks, copyrights, videos, photographs, images or presentations.

Issue/ Creation date	Reference number	Location	Description

Domain names, websites and blogs

Credit domain name and registrar/host	Email address/username	Password

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Other online accounts and apps

List any accounts not covered above, including P2P payment services such as PayPal and Venmo.

Website	Email address/username	Password

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